



DEAL BRIEFS

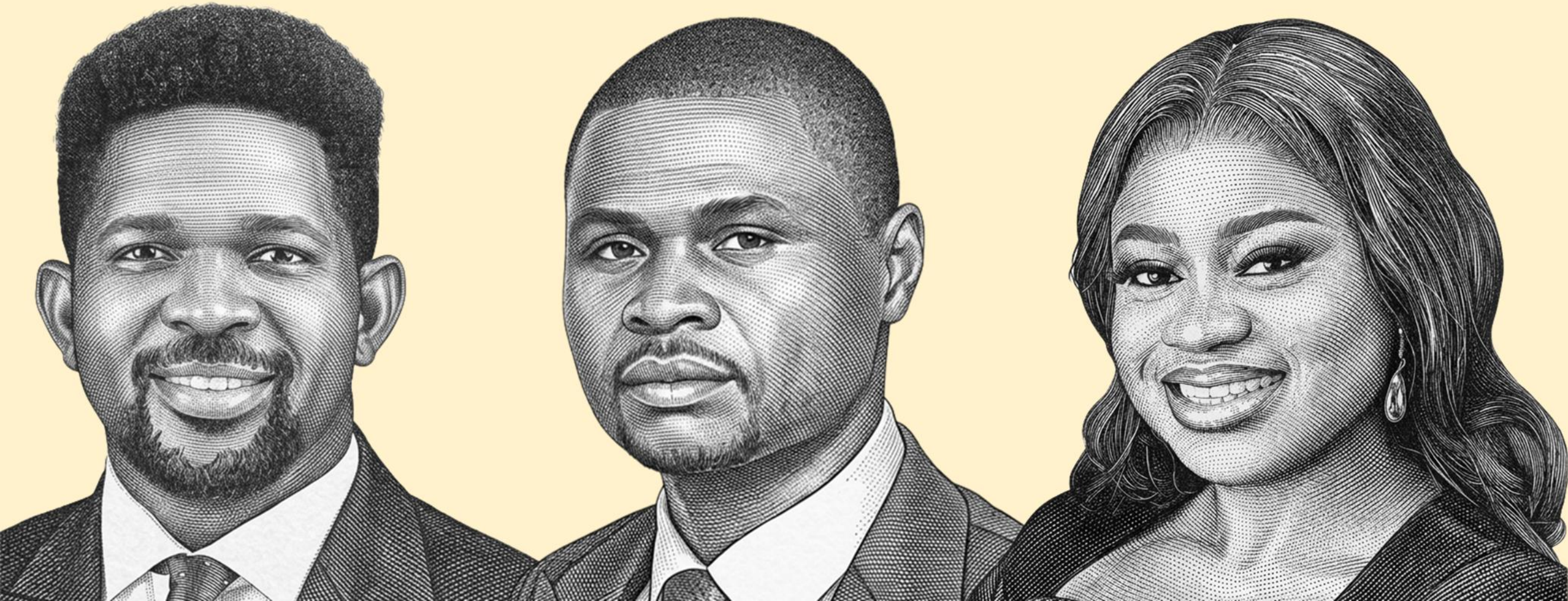
TLG Capital's c.\$25 Million Credit Facility to Falcon Aerospace Limited, operators of Viva Jets

Wigwe & Partners

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Falcon Aerospace Limited

Falcon Aerospace Limited is the brand holder of the FlyPjX, CharterXE and Viva-Jets brands



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We spoke to many lenders; TLG solved it. Their structured-solutions mindset turned a complex funding puzzle into a single, bankable facility. In our industry, the ability to access long-tenor, USD-denominated capital is critical. With this facility, we have retired legacy obligations and can now focus fully on curating a seamless experience for our clients across the region. Our facility with TLG substantially reduces the amount of our revenue and cash flow that is spent on interest and debt service

Tejumade Salami

Chief Operating Officer,
Falcon Aerospace

 **VIVAJETS™**

CharterXe

fly **PjX™**



ABOUT

TLG CAPITAL

A leading private credit fund manager specializing in Sub-Saharan Africa.

Backed by IFC World Bank, Swedfund, Norfund, and Bpifrance

Over 50 deals with over 30 exits in 20 African countries over the past decade.

100+

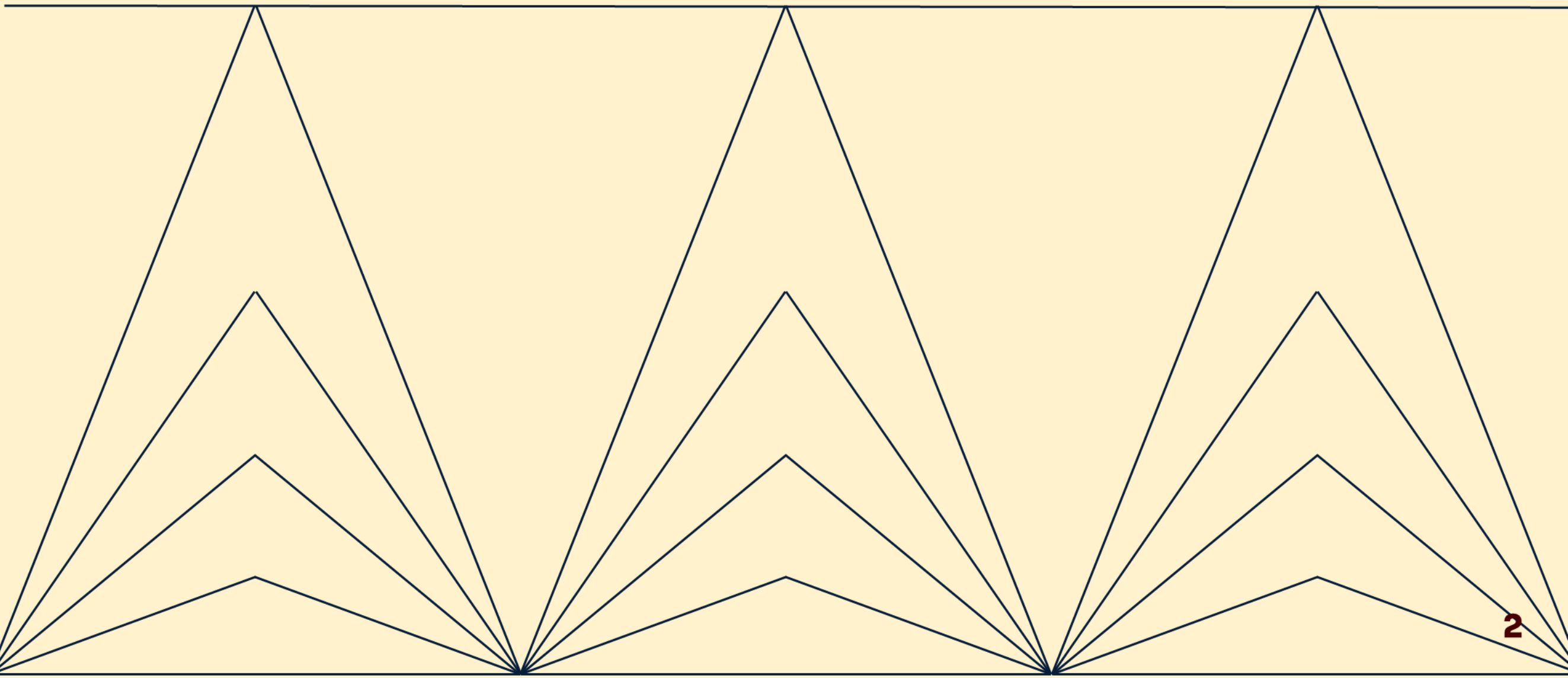
Individual Investors across North America, Europe and Asia

\$250M+

Transactions structured since inception

15+

Year track record of investing in Africa





TLG IN COLLABORATION WITH WEMA

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Africa's growth story depends on connectivity. Falcon Aero is linking cities that global capital often overlooks. Aviation operators need long-duration capital at sensible rates.

Isha Doshi

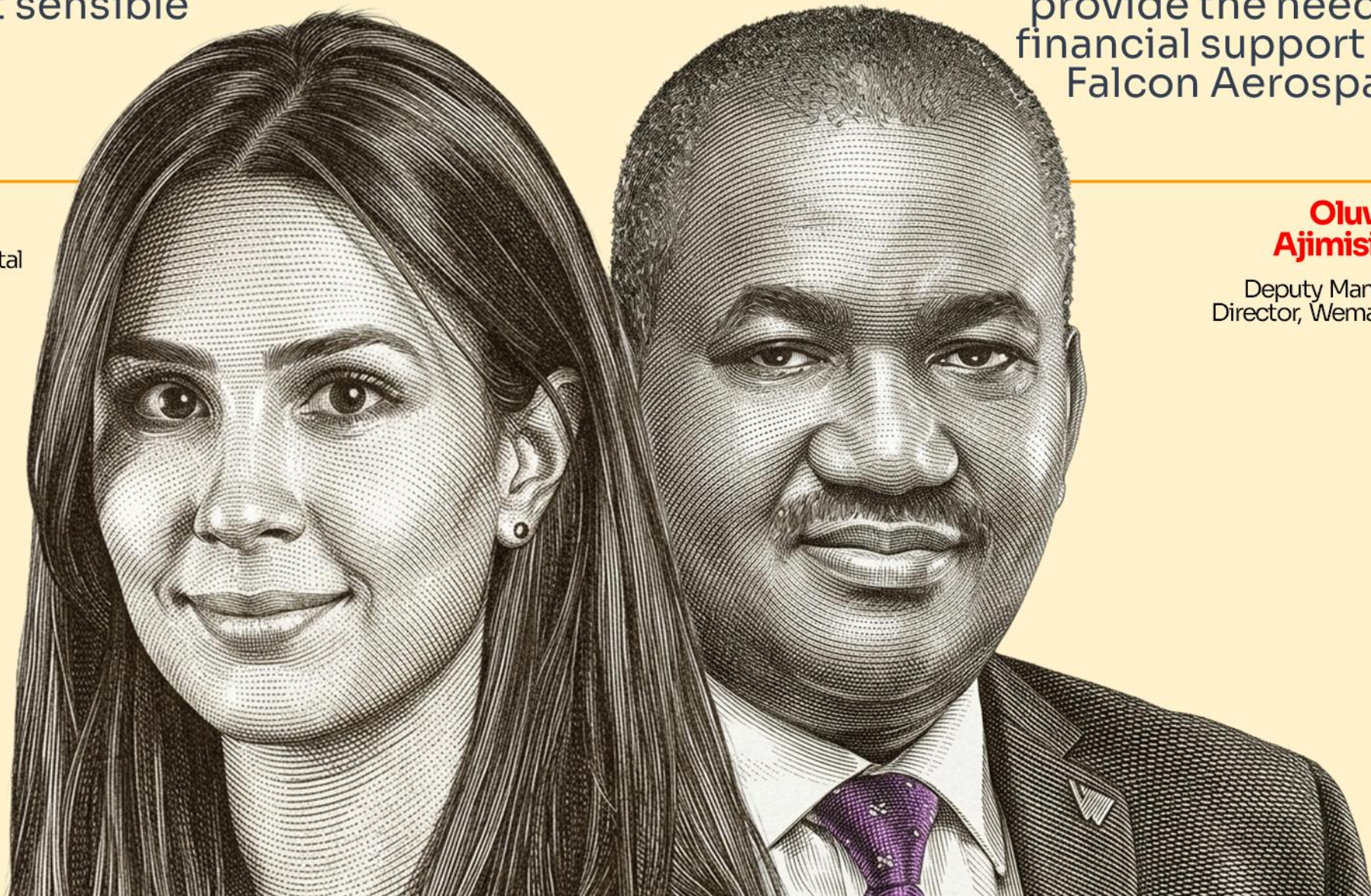
Partner, TLG Capital

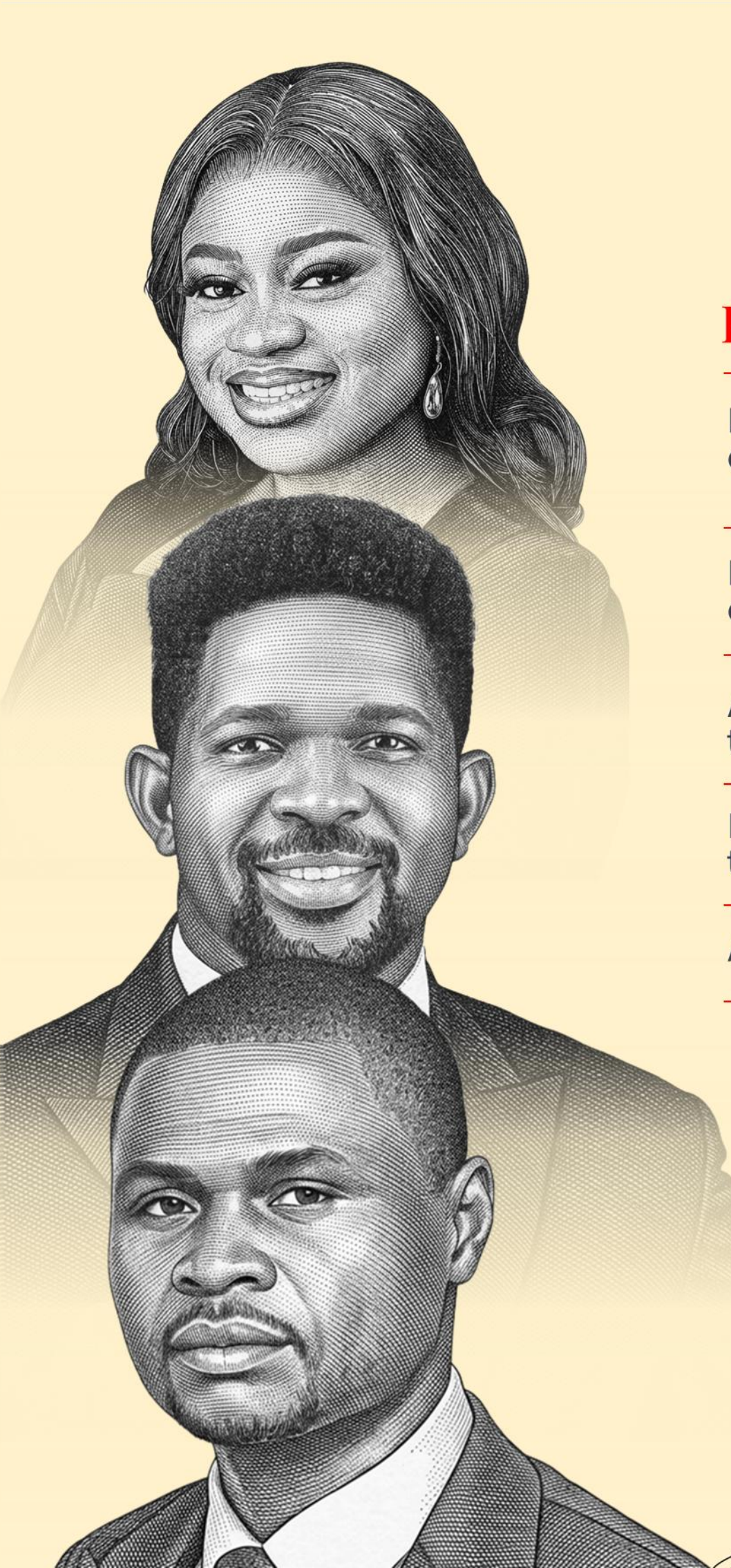
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This collaboration leverages TLG's impact investment prowess and Wema Bank's strong fiduciary capacity as a trusted Nigerian commercial bank, to provide the needed financial support for Falcon Aerospace

Oluwole Ajimisinmi

Deputy Managing
Director, Wema Bank





Representation | Wigwe & Partners

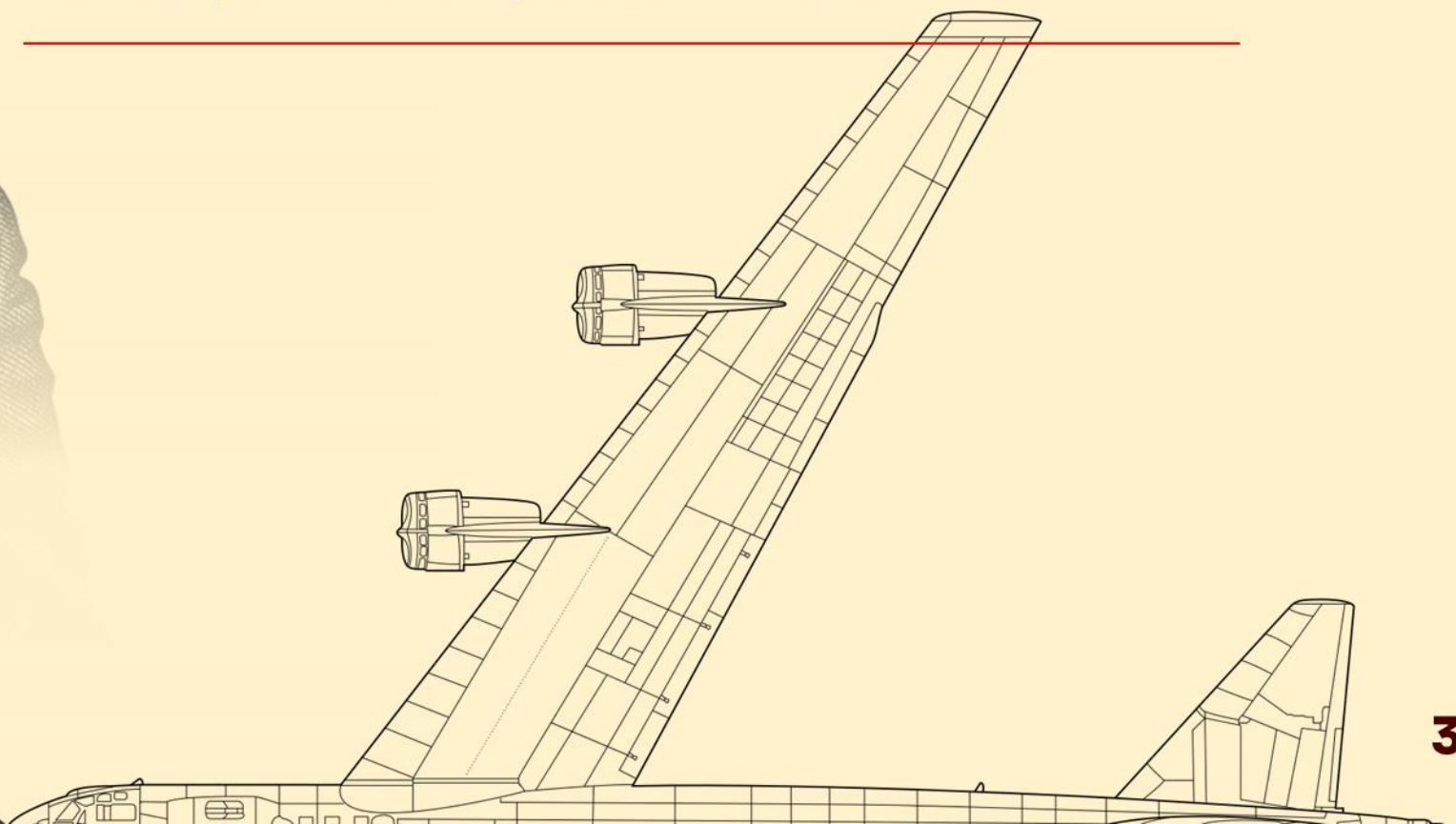
Legal due diligence to assess regulatory compliance and the bankability of the transaction.

Drafting, review, and negotiation of transaction documents.

Advisory on the execution and completion of transaction documentation.

Issuance of legal opinions and regulatory advisory to facilitate financial close.

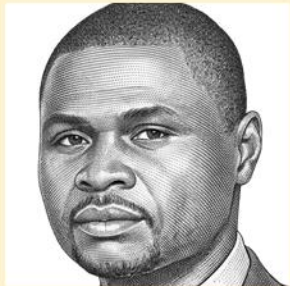
Advisory on financing disbursement.







WIGWE & PARTNERS



Afam Okeke

Partner



Oluwatobi Adeyemo

Managing Associate



Precious Nwaze

Associate

Address:

The Triangle;
Plot 9, Canal Point Estate, Kayode
Animashaun Street, Off Admiralty
Way, Lekki Phase 1, Lagos, Nigeria.

Email:

info@wigweandpartners.com

Website:

www.wigweandpartners.com



