

Fortress Solicitors advises PowerGen on \$5m investment from All On

Introduction

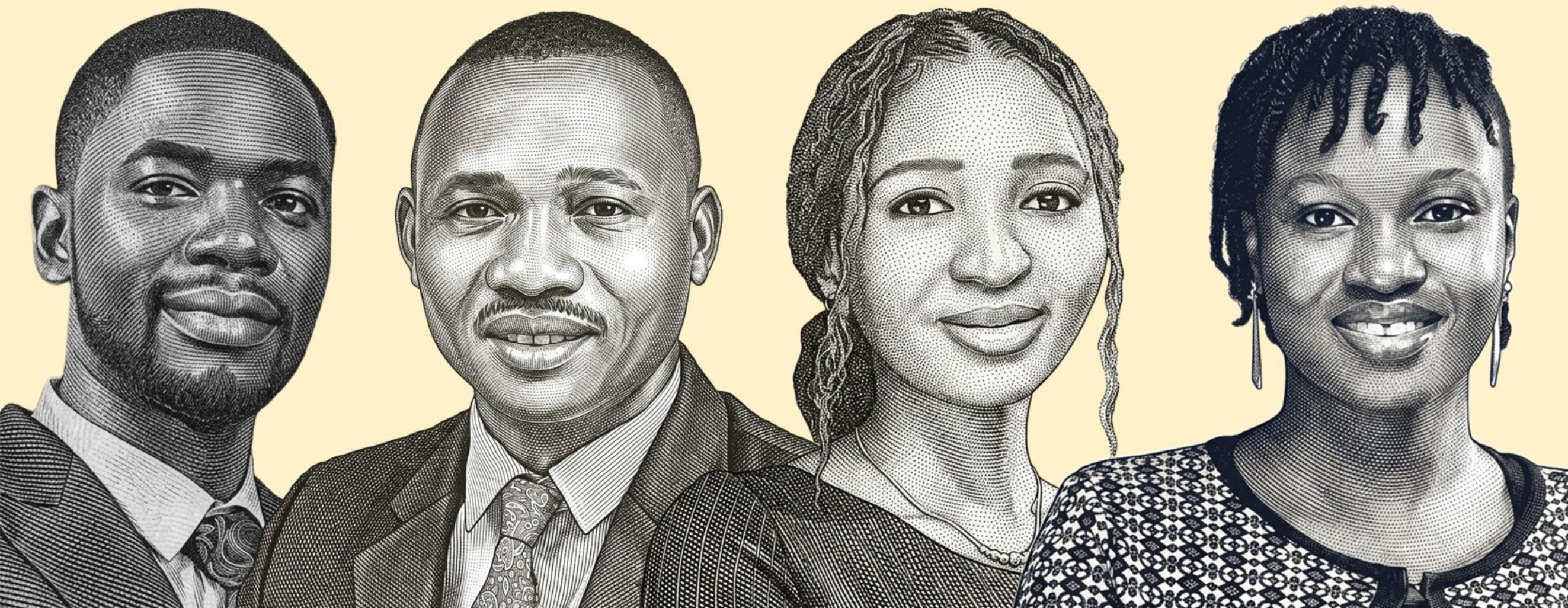
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The Investment

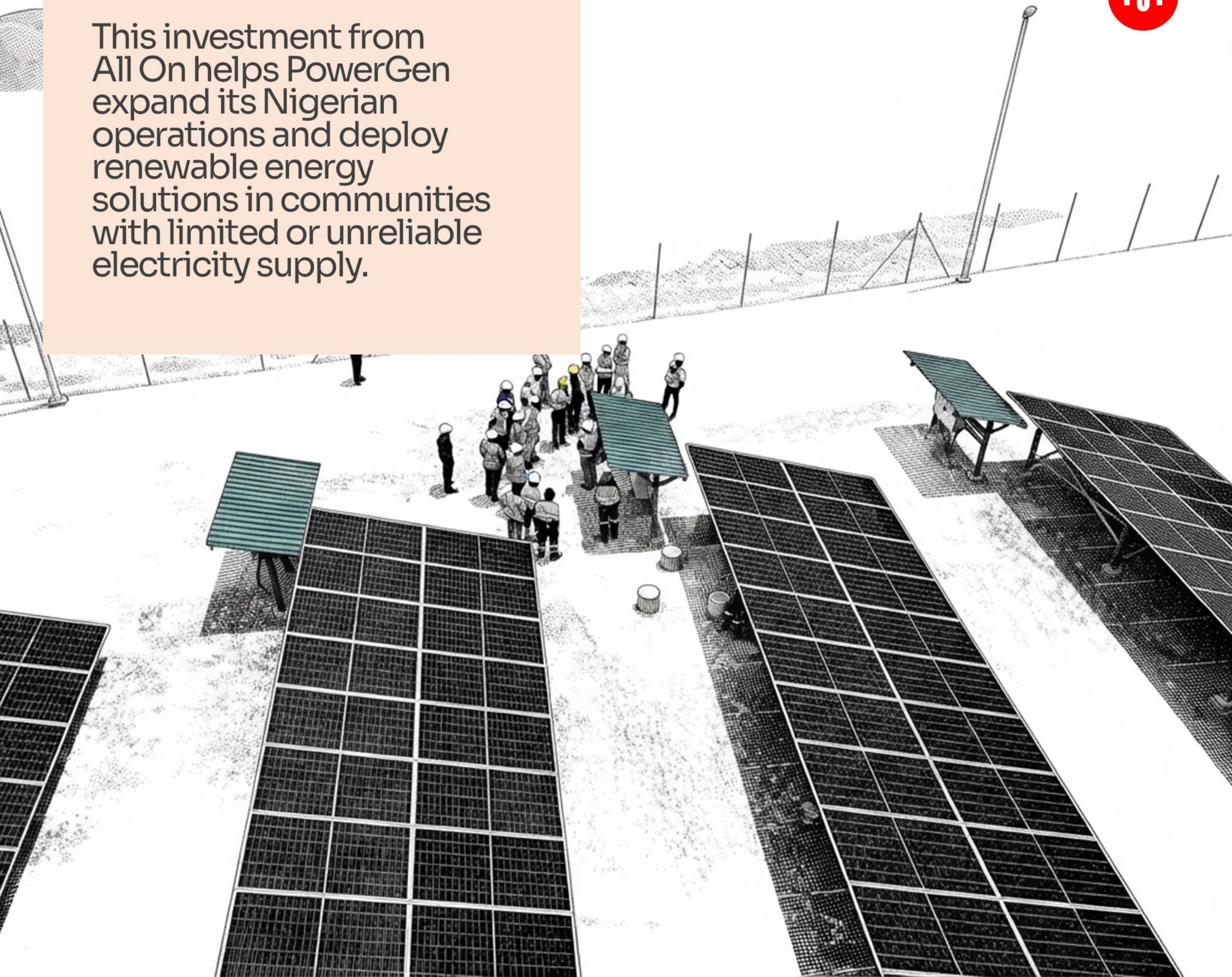
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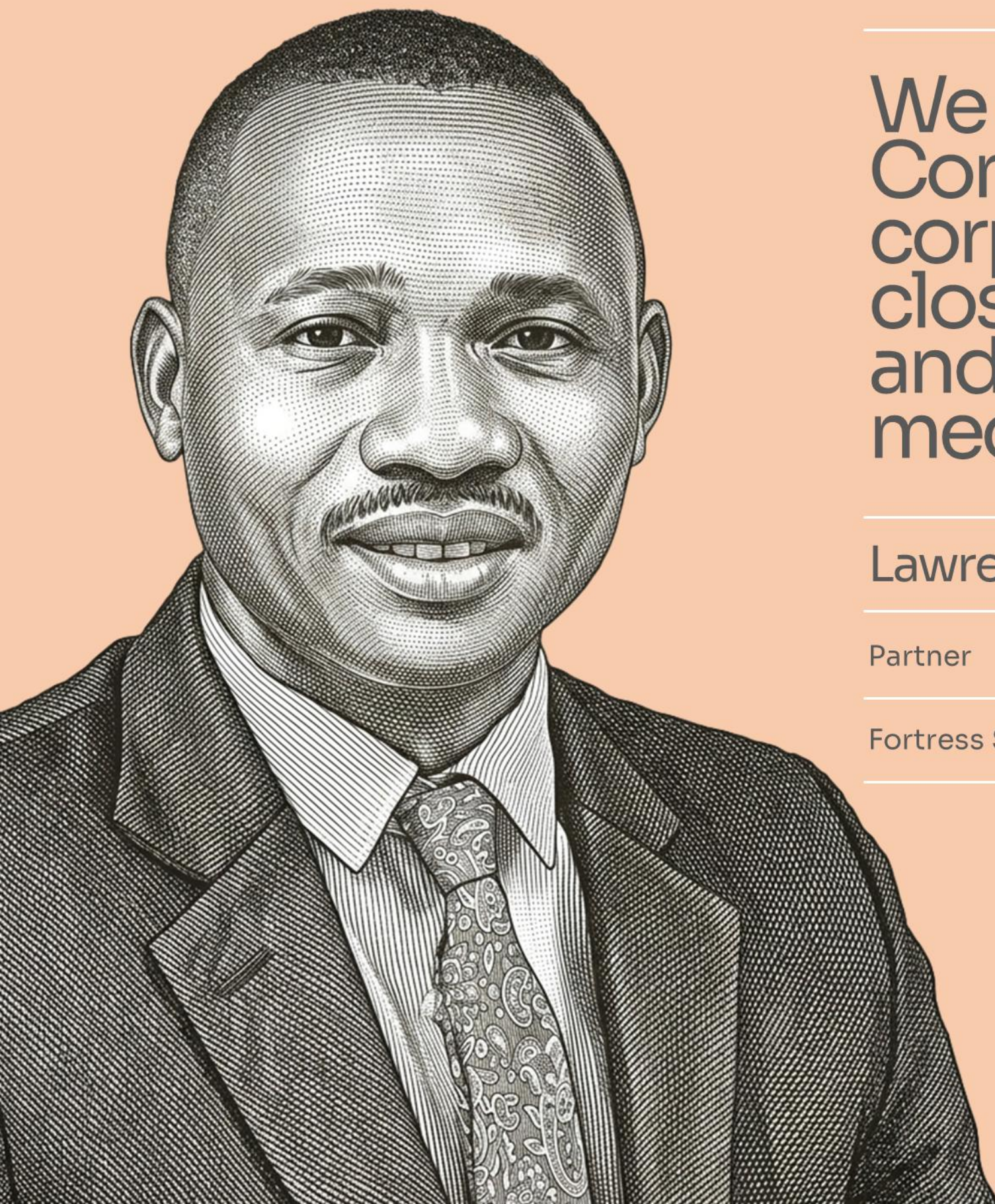
Representation

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This investment from All On helps PowerGen expand its Nigerian operations and deploy renewable energy solutions in communities with limited or unreliable electricity supply.





We guided the
Company through
corporate approvals,
closing conditions,
and completion
mechanics

Lawrence Ohineme

Partner

Fortress Solicitors



The investment is expected to support up to 6,000 electricity connections

41K

Beneficiaries

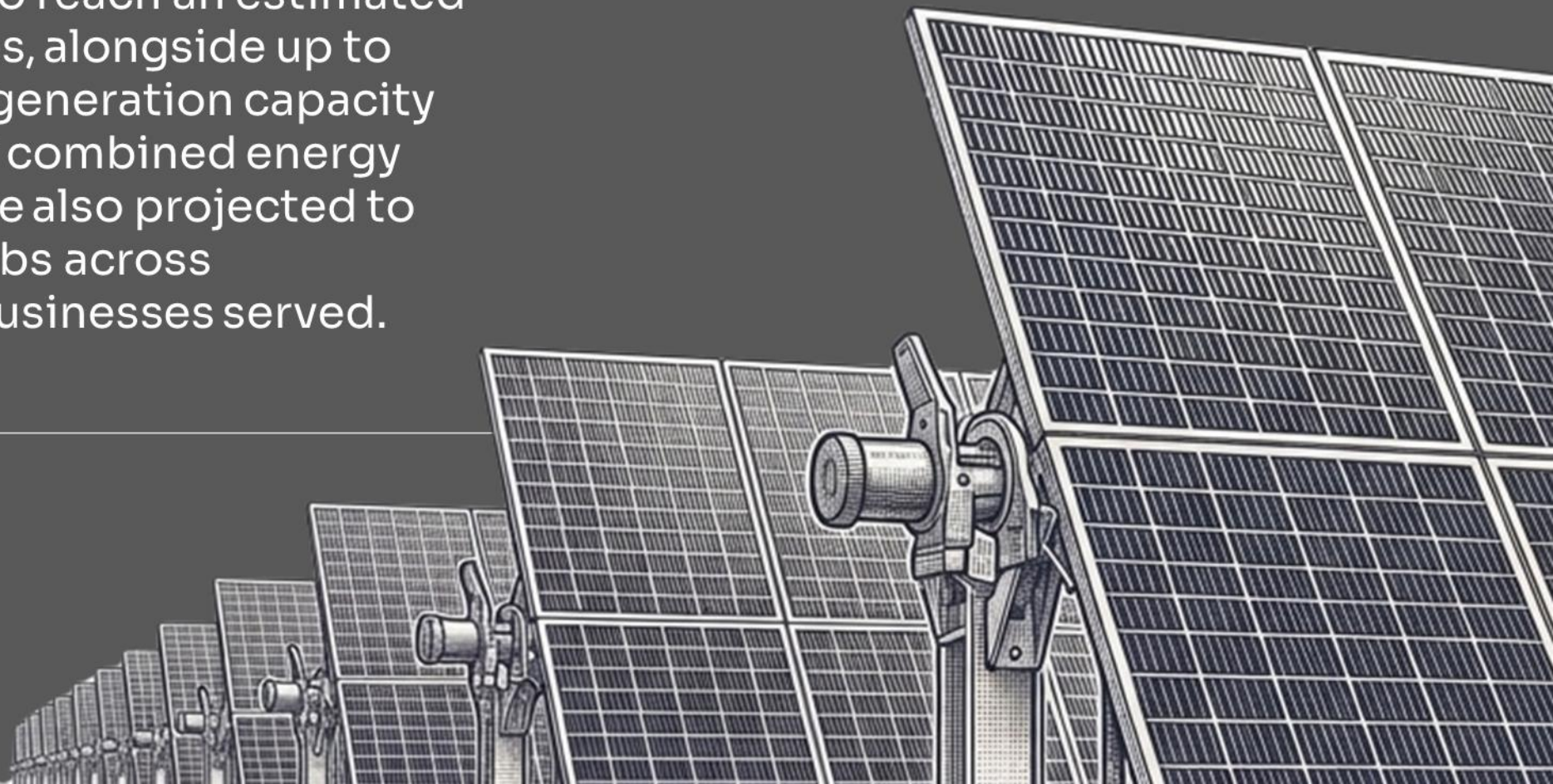
17

MW+MWh

470

Jobs

It is also expected to reach an estimated 41,000 beneficiaries, alongside up to nine megawatts of generation capacity and 17MW+ MWh of combined energy impact, an initiative also projected to create about 470 jobs across communities and businesses served.





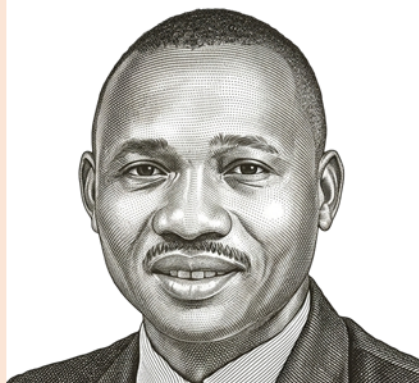
PowerGen has demonstrated that renewable energy solutions can be efficiently deployed to serve communities and businesses where reliable electricity remains a challenge.

**Caroline
Eboumbou**

Chief Executive
Officer

All ON





**Lawrence
Ohineme**
Partner



**Ebenezer
Udom**
Senior
Associate



**Oluwabunmi
Akinsanya**
Senior
Associate



**Remi
Ayodele**
Senior
Associate

This transaction exemplifies our continued role in supporting renewable energy players navigating complex, multi-party financings in Nigeria

Representation

Negotiated transaction documents with Investor's counsel

Structured the convertible note instrument

Advised on the interplay between this financing and the Guarantor's existing Series C investment structure

Guided the Company through corporate approvals, closing conditions, and completion mechanics

